



WEEKLY AGRICULTURAL REPORT



MARCH 21, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



**HEAD OF DEPARTMENT**

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)  
Soybean

**W.A.G. COORDINATOR**

Gonzalo Hermida  
[ghermida@bc.org.ar](mailto:ghermida@bc.org.ar)  
Sunflower, Wheat & Barley

**CROP ANALYST**

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

**CROP SURVEY**

Daniela A. Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Santiago Burrone  
[sburrone@bc.org.ar](mailto:sburrone@bc.org.ar)  
Ayelén Gago  
[amgago@bc.org.ar](mailto:amgago@bc.org.ar)

**CONTACT**

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: [@estimacionesbc](https://twitter.com/estimacionesbc)

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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK MARCH 21 TO 27, 2019

### AUTUMN STARTS WITH TEMPERATURES BELOW AVERAGE AND SCARCE PRECIPITATIONS.

Autumn begins with the entry of northerly winds, leading to a long span of cold, humid and cloudy weather. Lows will be around 10°C in the west and south of the agricultural area and most part of Uruguay. There are chances of frosts for the Andean area. Later on, northerly winds will return, raising temperatures moderately. Winds from the South will finally return dropping temperatures. Precipitations will be scarce over most part of the agricultural area. Only the North will receive locally intense values.

## SOYBEAN

Soybean harvest has begun in different areas of the center of the Ag. region. Yields remain above the average of the last five seasons, with the exception of those plots affected by water stress and early frosts. We maintain our final production estimate at 53 M tons for the current season.

## CORN

Corn harvest continues progressing in spite of the delays caused by the rainfalls in the center of the country. Yields remain above our initial expectations, surpassing the regional average of the last seasons in the corn belt, where most of the plots yielded above 9.5 T/H. Excess moisture in plots under physiological maturity delays harvest. To date, corn is 8.5% collected out of the 5.8 M hectares planted this season.

## SUNFLOWER

Last week's good weather conditions over the main sunflower-producing areas of Buenos Aires and La Pampa have fostered harvest. To date, sunflower is 67,7 % collected with an average yield of 2.1 T/H. Our final production projection remains at 3.9 M tons, despite the drop in the yields of late-planted plots in southern Buenos Aires and La Pampa. We do not rule out further adjustments to our final projections depending on the evolution of harvest.

## SORGHUM

Sorghum harvest progresses into the center of the agricultural area. Late-planted plots in the north of the country are defining yields. Good yields are observed in the provinces of Córdoba, Santa Fe and Entre Rios. However, recent rainfalls have caused water-logging in plots that were ready for harvest. We maintain our final production estimate at 2.5 M tons. Current yields are higher than the ones obtained during the previous seasons.



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# ANNEX

# SOYBEAN

2018/19 Season

As of: Mar. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	100,0	925.250
II	NEA	1.307.833	1.017.292	100,0	1.017.292
III	Ctro N Cba	2.192.833	2.037.850	100,0	2.037.850
IV	S Cba	1.602.833	1.637.917	100,0	1.637.917
V	Ctro N SFe	1.327.500	1.306.558	100,0	1.306.558
VI	Núcleo Norte	2.537.000	2.594.450	100,0	2.594.450
VII	Núcleo Sur	2.340.333	2.439.936	100,0	2.439.936
VIII	Ctro E ER	1.278.333	1.300.700	100,0	1.300.700
IX	N LP-OBA	1.878.167	1.970.840	100,0	1.970.840
X	Ctro BA	521.167	598.942	100,0	598.942
XI	SO BA-S LP	304.833	436.317	100,0	436.317
XII	SE BA	1.121.000	1.092.592	100,0	1.092.592
XIII	SL	186.833	179.967	100,0	179.967
XIV	Cuenca Sal	68.833	120.807	100,0	120.807
XV	Otras	39.333	40.583	100,0	40.583
<b>TOTAL</b>		<b>17.700.000</b>	<b>17.700.000</b>	<b>100,0</b>	<b>17.700.000</b>

# CORN

2018/19 Season

As of: Mar. 20, 2019

Zone	Hectareage (Ha)		Porcentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	100,0	405.000
II	NEA	612.000	644.000	100,0	644.000
III	Ctro N Cba	820.000	855.000	100,0	855.000
IV	S Cba	688.000	720.000	100,0	720.000
V	Ctro N SFe	224.000	242.000	100,0	242.000
VI	Núcleo Norte	539.000	580.000	100,0	580.000
VII	Núcleo Sur	417.000	445.000	100,0	445.000
VIII	Ctro E ER	178.000	190.000	100,0	190.000
IX	N LP-OBA	590.000	620.000	100,0	620.000
X	Ctro BA	305.000	318.000	100,0	318.000
XI	SO BA-S LP	168.000	176.000	100,0	176.000
XII	SE BA	200.000	210.000	100,0	210.000
XIII	SL	234.000	246.000	100,0	246.000
XIV	Cuenca Sal	112.000	117.000	100,0	117.000
XV	Otras	31.000	32.000	100,0	32.000
<b>TOTAL</b>		<b>5.500.000</b>	<b>5.800.000</b>	<b>100,0</b>	<b>5.800.000</b>

# SUNFLOWER

2018/19 Season

As of: Mar. 20, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440.000	26.000	414.000	100,0	414.000	18,0	743.310
III	Ctro N Cba	6.000	500	5.500	100,0	5.500	19,7	10.810
IV	S Cba	22.000	1.300	20.700	100,0	20.700	22,9	47.341
V	Ctro N SFe	280.000	15.000	265.000	100,0	265.000	21,3	563.785
VI	Núcleo Norte	12.000	900	11.100	100,0	11.100	22,5	24.975
VII	Núcleo Sur	9.000	700	8.300	100,0	8.300	24,0	19.904
VIII	Ctro EER	8.000	600	7.400	100,0	7.400	23,7	17.502
IX	N LP-OBA	140.000	2.500	137.500	67,0	92.125	23,5	216.643
X	Ctro BA	70.000	2.000	68.000	55,0	37.400	23,4	87.574
XI	SO BA-S LP	380.000	5.000	375.000	46,0	172.500	21,4	368.679
XII	SE BA	400.000	4.000	396.000	34,0	134.640	24,8	334.534
XIII	SL	25.000	1.200	23.800	70,0	16.660	19,3	32.140
XIV	Cuenca Sal	100.000	-	98.400	52,0	51.168	24,5	125.362
XV	Otras	8.000	700	7.300	100,0	7.300	20,5	14.993
<b>TOTAL</b>		<b>1.900.000</b>	<b>60.400</b>	<b>1.838.000</b>	<b>67,7</b>	<b>1.243.793</b>	<b>21,0</b>	<b>2.607.552</b>



# SORGHUM

2018/19 Season

As of: Mar. 20, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	23.000	21.000	100,0	21.000
II	NEA	220.000	190.000	100,0	190.000
III	Ctro N Cba	80.000	70.000	100,0	70.000
IV	S Cba	30.000	25.000	100,0	25.000
V	Ctro N SFe	143.000	130.000	100,0	130.000
VI	Núcleo Norte	30.000	25.000	100,0	25.000
VII	Núcleo Sur	17.000	14.000	100,0	14.000
VIII	Ctro E ER	65.000	60.000	100,0	60.000
IX	N LP-OBA	40.000	35.000	100,0	35.000
X	Ctro BA	10.000	8.500	100,0	8.500
XI	SO BA-S LP	80.000	70.000	100,0	70.000
XII	SE BA	7.000	6.500	100,0	6.500
XIII	SL	45.000	40.000	100,0	40.000
XIV	Cuenca Sal	25.000	22.000	100,0	22.000
XV	Otras	15.000	13.000	100,0	13.000
<b>TOTAL</b>		<b>830.000</b>	<b>730.000</b>	<b>100,0</b>	<b>730.000</b>